

Reduce risk & enhance legal operations

Empower your legal team with the search functionality they need to uncover matter-centric content, strategically optimize legal operations, and proactively identify, mitigate, and prevent risk.





Flexible enterprise search technology helps global legal operations overcome unique challenges.

BA Insight delivers capabilities beyond traditional search to create an environment that saves time on mission-critical work. As a foundational piece for all AI projects, BA Insight acts as a liaison to connect information that AI engines don't have access to. This allows users access to critical matter and casecentric information they need.

BA Insight paves the path to AI success by supporting the preparation of your data for ingestion, enabling secure access to your content, despite the LLMs or AI engine(s) you choose to deploy.

- Connect effortlessly with the most popular content repositories using our 90+ pre-built Connectors
- Access content from applications such as NetDocuments, Litera, and iManage that legal operations teams use regularly
- Reduce the burden on IT to tackle difficult ad-hoc Connector projects, connect your content quickly and cost effectively

Your strategic asset to mitigate risk and optimize law practice.

Simplified risk mitigation

- Ensure compliance: Stay more informed and take action faster by making internal research more efficient to avoid those costly penalties.
- Litigation preparedness: Streamline discovery, reduce legal costs, and strengthen your position in court by streamlining the retrieval of relevant documents, communications or other evidence.
- Easier risk identification: Proactively manage the chance of potential risk by being able to update policies, implement controls, and initiate proceedings faster.
- Control access & improve data security:
 Monitor data access, detect unauthorized
 activities, and mitigate the possibility of data
 breaches and privacy violations with encryption
 and permissioned access.

Cover all your bases

- **Find everything:** Locate virtually any electrontic entity, whether that be emails, legal documents, or database entries.
- Lock it down: Achieve peace of mind knowing that all the information flowing through BA Insight is backed by Upland's world-class security measures.
- Connect your legal repositories & eliminate
 data silos: Integrate various legal repositories
 and databases utilizing over 90+ pre-built
 Connectors. Ensure a unified access point for
 your legal operations team that enhances
 accuracy and consistency.
- **Scale & innovate:** Plan for the future with an environment that can scale according to your organizational growth and technology roadmap.



Ready to get things done?

Let us show you what Upland BA Insight can do.

Request a Demo

Upland BA Insight leverages AI technology to deliver an advanced search experience with results that are relevant, personalized, and actionable. The connector-based technology works with enterprises, customer portals, and websites, turning searches into actionable insights, regardless of where content or users reside.

